

## TAXATION SERVICES

# Optimise your tax position *with expert advice*

With over 75 years of successfully advising clients, our qualified Accountants will provide personal up to date tax advice to utilise tax benefits provided by the government.



### ACCURATE

Get the numbers correct and in accordance with legislation that is reviewed by qualified Chartered Accountants



### COMPLIANT

Don't put you, your business and family at risk with ATO audits, fines, breaches in duties or penalties



### ENTITLEMENTS

Get the tax deductions, tax offsets, and tax concessions you and your business are entitled to

## TAX RETURNS

- ✓ Tax Return Completion
- ✓ Financial Statements
- ✓ ATO correspondence



## ACTIVITY STATEMENTS

- ✓ Business Activity Statements
- ✓ GST and Payroll Reporting
- ✓ PAYG Tax Instalments



## QUALIFIED TAX ADVICE

- ✓ Qualified, trained and experienced
- ✓ Personalised tax advice
- ✓ Up to date tax legislation advice



*Get in contact today to find out more about how we can help you.*

# Taxation Packages

Choose from a package below or customise one to suit your needs

## INDIVIDUAL RETURNS

### INCLUDES

- ✓ Individual tax return
- ✓ Calculation of income tax and taxable income
- ✓ Review all tax deductions
- ✓ Capital Gains Tax (CGT)
- ✓ Rental property summaries
- ✓ Tax payments timelines
- ✓ ATO lodgments
- ✓ Tax offset calculations
- ✓ General tax advice

### NOT INCLUDED

- ✗ Business taxable income
- ✗ GST Calculations
- ✗ Business Activity Statement
- ✗ PAYG Withholding
- ✗ FBT, WET and FTC
- ✗ Financial statements
- ✗ Company Tax Returns
- ✗ Trust Tax Returns
- ✗ Partnership Tax Returns
- ✗ SMSF Tax Returns
- ✗ Consolidated head company tax returns
- ✗ Inter-entity loan reconciliation
- ✗ Minutes and resolutions
- ✗ Specific and analytical tax advice

## ENTITY RETURNS

### INCLUDES

- ✓ Individual tax return
- ✓ Calculation of income tax and taxable income
- ✓ Review all tax deductions
- ✓ Capital Gains Tax (CGT)
- ✓ Rental property summaries
- ✓ Tax payments timelines
- ✓ ATO Lodgments
- ✓ Tax offset calculations
- ✓ General tax advice
- ✓ Business taxable income
- ✓ GST Calculations
- ✓ Business Activity Statement
- ✓ PAYG Withholding
- ✓ FBT, WET and FTC
- ✓ Financial statements
- ✓ Company Tax Returns
- ✓ Trust Tax Returns
- ✓ Partnership Tax Returns

### NOT INCLUDED

- ✗ SMSF Tax Returns
- ✗ Consolidated head company tax returns
- ✗ Inter-entity loan reconciliation
- ✗ Minutes and resolutions
- ✗ Specific and analytical tax advice

## GROUP RETURNS

### INCLUDES

- ✓ Individual tax return
- ✓ Calculation of income tax and taxable income
- ✓ Review all tax deductions
- ✓ Capital Gains Tax (CGT)
- ✓ Rental property summaries
- ✓ Tax payments timelines
- ✓ ATO Lodgments
- ✓ Tax offset calculations
- ✓ General tax advice
- ✓ Business taxable income
- ✓ Goods and Services Tax
- ✓ Business Activity Statement
- ✓ PAYG Withholding
- ✓ FBT, WET and FTC
- ✓ Financial statements
- ✓ Company Tax Returns
- ✓ Trust Tax Returns
- ✓ Partnership Tax Returns
- ✓ SMSF Tax Returns
- ✓ Consolidated head company tax returns
- ✓ Inter-entity loan reconciliation
- ✓ Minutes and resolutions
- ✓ Specific and analytical tax advice

## What's next?



Reach out via email, phone or at our office. Level 3, South Tower, 520 Wickham St, Fortitude Valley.



We'll go through your income generating sources and structure to provide our recommendations.



We'll complete all your tax returns which will be reviewed by a qualified and experienced Chartered Accountant.



We'll lodge all required returns to the ATO along with processing ATO correspondence.