

R&D TAX INCENTIVES

Helping Australian Innovators *Turn Ideas Into Growth*

Innovation drives competitive advantage, creates new opportunities, and fuels long-term business growth. The Australian Government offers a range of incentives to support businesses investing in research, development, technology, and commercialisation, including the **Research & Development (R&D) Tax Incentive**.



Industries we support

Our team works with businesses across a broad range of sectors

- » Technology & SaaS
- » Manufacturing
- » Engineering
- » Construction
- » Mining & Resources
- » Renewable Energy
- » Biotechnology
- » Healthcare
- » Agribusiness
- » Professional Services
- » Emerging Growth Companies and many more

At AH Jackson & Co, we help businesses identify, document, and maximise innovation-related tax incentives while ensuring compliance with regulatory requirements. Our specialists work with startups, scale-ups, established businesses, technology companies, manufacturers and engineering firms to unlock funding opportunities that support innovation and future growth.

Why AH Jackson & Co?

Innovation incentives can create substantial financial benefits for businesses, but eligibility requirements, documentation standards, and compliance obligations are often complex.

Our team combines technical expertise, commercial understanding, and tax advisory experience to help businesses:

- » Maximise available R&D and innovation incentives
- » Identify eligible activities and expenditure
- » Strengthen documentation and governance
- » Navigate ATO and regulatory reviews
- » Access government grants and funding programs
- » Improve tax outcomes and cash flow
- » Develop sustainable innovation strategies

R&D Tax Incentive Advisory

The Australian R&D Tax Incentive offers refundable and non-refundable tax offsets to businesses generating new knowledge, products, or processes. We support you through every stage of the claim lifecycle.

Eligible R&D Activities

Many businesses are surprised to discover that their activities may qualify for R&D incentives.

Technology & Software

- » Artificial Intelligence
- » Machine learning development
- » Software platforms
- » Cybersecurity innovations
- » Advanced analytics systems

Engineering

- » Design optimisation
- » Prototype development
- » Materials testing
- » Process improvement
- » Advanced modelling

Manufacturing

- » Automation projects
- » Product enhancement
- » Production optimisation
- » Quality improvement initiatives

Construction & Infrastructure

- » Innovative construction
- » Sustainability solutions
- » Structural design innovations

Agriculture & Food Technology

- » Crop optimisation technologies
- » Precision agriculture solutions
- » Food production innovations

Energy & Resources

- » Renewable energy technologies
- » Process innovations
- » Resource efficiency improvements

Core & Supporting R&D Activities

Core R&D activities are experimental activities undertaken to create new knowledge where outcomes cannot be known in advance based on existing information or experience.

- » Developing hypotheses
- » Systematic experimentation
- » Observation and testing
- » Evaluation and analysis
- » Creation of new knowledge

Supporting R&D Activities

Supporting activities are directly related to and assist core R&D activities.

- » Prototype construction
- » Testing support
- » Data collection
- » Engineering assistance
- » Technical analysis

Our R&D Services

Eligibility Assessments

- » Identification of eligible core R&D activities
- » Assessment of supporting R&D activities
- » Technical uncertainty reviews
- » Experimental methodology analysis
- » Overseas activity assessments

Claim Preparation

- » Technical project reviews
- » Activity documentation
- » Registration support
- » Expenditure calculations
- » Tax schedule preparation
- » Compliance file preparation

Audit & Review Support

- » AusIndustry reviews
- » ATO audits
- » Requests for information
- » Objections and review processes

What's next?



Reach out via email, phone or at our office.



We'll contact you to discuss how we can help you.



We will assist with lodgment of your R&D claim with AusIndustry.